

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 23RD, 2022

PRODUCTS

EQUITY

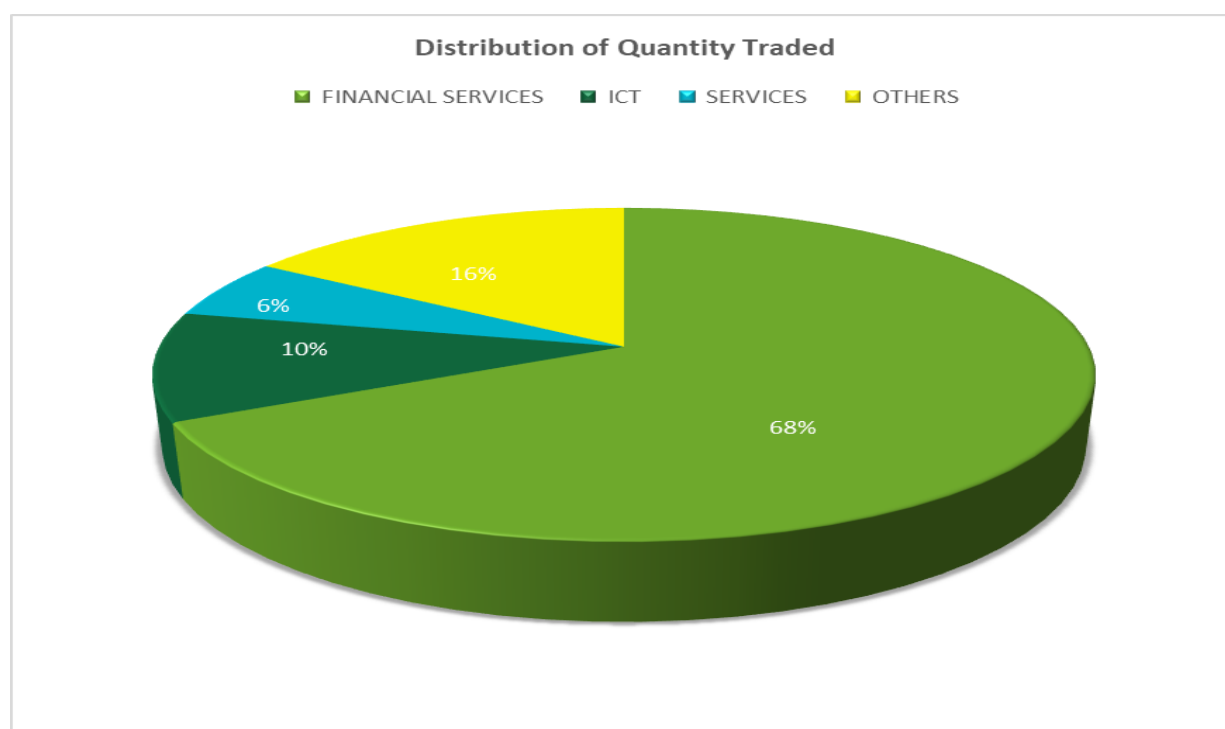
A total turnover of 562.856 million shares worth N9.438 billion in 16,013 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 719.398 million shares valued at N8.004 billion that exchanged hands last week in 17,444 deals.

The Financial Services Industry (measured by volume) led the activity chart with 381.958 million shares valued at N4.551 billion traded in 8,627 deals; thus contributing 67.86% and 48.21% to the total equity turnover volume and value respectively. The ICT Industry followed with 59.345 million shares worth N2.480 billion in 1,272 deals. The third place was the Services Industry, with a turnover of 32.212 million shares worth N95.807 million in 607 deals.

Trading in the top three equities namely Zenith Bank Plc, NGX Group Plc and Guaranty Trust Holding Company Plc. (measured by volume) accounted for 183.929 million shares worth N3.499 billion in 3,628 deals, contributing 32.68% and 37.07% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Sep-22	3,386	67,369,216	1,480,244,462.92	107	11	11	85
20-Sep-22	3,323	147,585,264	2,393,849,115.36	97	11	14	72
21-Sep-22	2,981	51,876,539	590,008,945.64	100	10	12	78
22-Sep-22	3,117	126,843,083	1,781,814,932.69	97	10	14	73
23-Sep-22	3,206	169,182,067	3,192,299,040.95	101	11	22	68





WEEKLY REPORT

ETP

A total of 4,938 units valued at N2.135 million were traded this week in 18 deals compared with a total of 2,172 units valued at N352,773.56 transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	5	4,639	334,008.00
2	NEWGOLD	7	149	1,799,533.55
3	VETINDET	2	110	1,967.20
4	VETBANK	2	20	71.60
5	VETGRIF30	2	20	330.00
	TOTAL	18	4,938	2,135,910.35

BONDS

A total of 2,961 units valued at N2.994 million were traded this week in 8 deals compared with a total of 15,945 units valued at N16.238 million transacted last week 15 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	2	2,480	2,577,531.58
2	FGSUK2027S3	2	301	223,355.14
3	FGSUK2031S4	3	160	172,887.67
4	FGS202514	1	20	20,062.86
	TOTAL	8	2,961	2,993,837.25

INDEX MOVEMENT

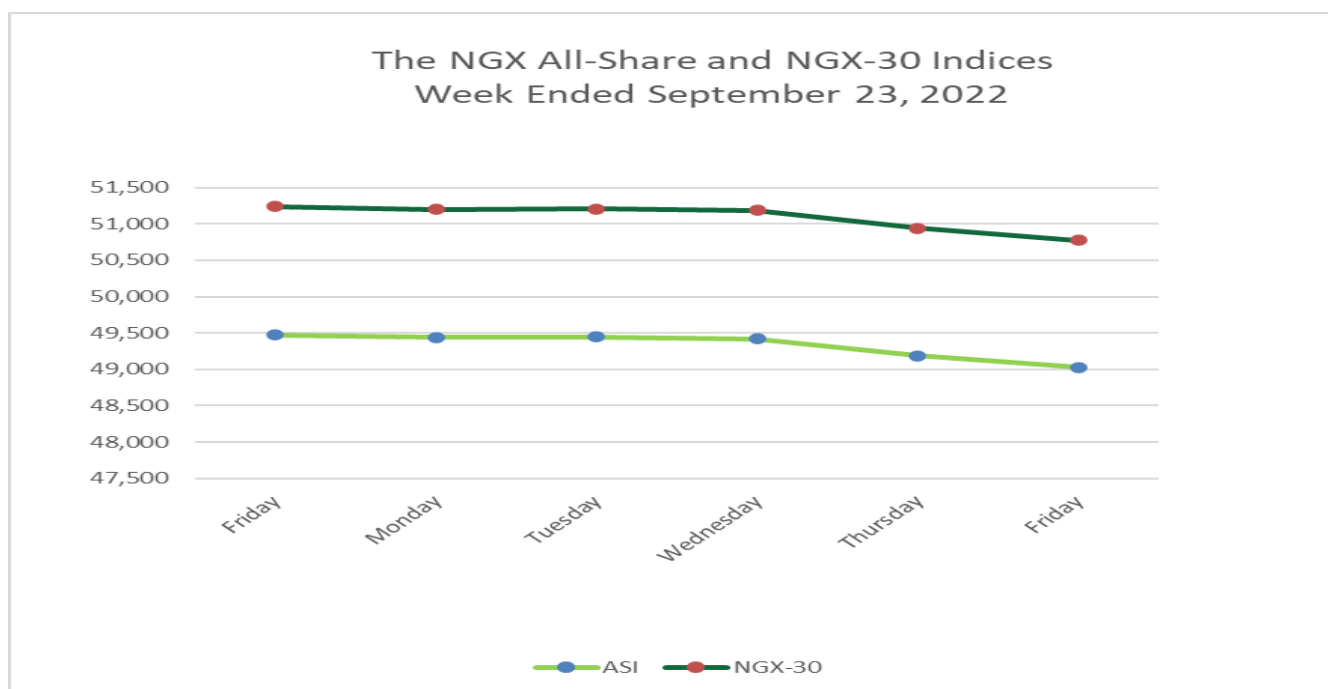
The NGX All-Share Index and Market Capitalization depreciated by 0.91% to close the week at 49,026.62 and N26.445 trillion respectively.

Similarly all other indices finished lower with the exception of NGX Premium, NGX Banking, NGX Pension, NGX AFR Bank Value and NGX MERI Value which appreciated by 0.13%, 2.27%, 0.05%, 0.08% and 1.84% while The NGX ASeM, NGX Growth and NGX SOVBND indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 16/09/2022	WEEK CLOSE 23/09/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	49,475.42	49,026.62	-448.80	-0.91	-1.63	-5.39	14.77
NGX-Main Board Index	2,282.17	2,246.03	-36.14	-1.58	-2.18	-1.26	28.46
NGX 30 Index	1,763.67	1,746.22	-17.45	-0.99	-1.73	-7.49	1.39
NGX CG Index	1,203.29	1,198.26	-5.03	-0.42	-1.88	-9.20	-6.24
NGX Premium Index	4,445.91	4,451.66	5.75	0.13	-0.68	-9.59	6.81
NGX Banking Index	374.09	382.59	8.50	2.27	-1.24	-3.82	-5.78
NGX Pension Index	1,680.91	1,681.76	0.85	0.05	-1.49	-7.78	3.55
NGX Insurance Index	177.96	174.26	-3.70	-2.08	-3.31	-2.28	-12.04
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	860.89	861.62	0.73	0.08	-3.43	-6.95	-17.06
NGX AFR Div Yield Index	2,976.65	2,957.53	-19.12	-0.64	-2.63	-7.32	15.55
NGX MERI Growth Index	2,178.86	2,147.44	-31.42	-1.44	-3.98	-9.20	18.97
NGX MERI Value Index	2,046.72	2,084.31	37.59	1.84	0.68	-3.82	-2.37
NGX Consumer Goods Index	606.05	605.09	-0.96	-0.16	0.75	-3.03	2.68
NGX Oil/Gas Index	532.15	507.25	-24.90	-4.68	-4.68	-6.98	47.02

WEEKLY REPORT

NGX Lotus II	3,075.59	3,042.67	-32.92	-1.07	-1.30	-6.42	1.10
NGX Industrial Goods Index	1,791.53	1,721.36	-70.17	-3.92	-3.14	-20.02	-14.29
NGX Growth Index	1,659.11	1,659.11	0.00	0.00	-0.88	11.56	30.67
NGX Sovereign Bond Index	837.85	837.85	0.00	0.00	-1.42	-1.92	-2.68



SUMMARY OF PRICE CHANGES

Seventeen (17) equities appreciated in price during the week, higher than thirteen (13) equities in the previous week. Forty-two (42) equities depreciated in price higher than Thirty-nine (39) in the previous week, while ninety-seven (97) equities remained unchanged lower than one-hundred and four (104) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
VITAFOAM NIG PLC.	20.00	22.45	2.45	↑ 12.25
FIDELITY BANK PLC	3.41	3.78	0.37	↑ 10.85
UNITY BANK PLC	0.40	0.44	0.04	↑ 10.00
E-TRANZACT INTERNATIONAL PLC	2.91	3.20	0.29	↑ 9.97
R T BRISCOE PLC.	0.32	0.35	0.03	↑ 9.37
TRANS-NATIONWIDE EXPRESS PLC.	0.69	0.75	0.06	↑ 8.70
INTERNATIONAL BREWERIES PLC.	4.80	5.10	0.30	↑ 6.25
ACCESS HOLDINGS PLC	8.30	8.80	0.50	↑ 6.02
REGENCY ASSURANCE PLC	0.25	0.26	0.01	↑ 4.00
AIICO INSURANCE PLC.	0.54	0.56	0.02	↑ 3.70

WEEKLY REPORT

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ACADEMY PRESS PLC.	2.20	1.70	-0.50	↓ -22.73
NIGERIAN EXCHANGE GROUP	19.75	17.00	-2.75	↓ -13.92
CADBURY NIGERIA PLC.	13.75	11.85	-1.90	↓ -13.82
BUA CEMENT PLC	53.40	47.85	-5.55	↓ -10.39
CWG PLC	0.90	0.81	-0.09	↓ -10.00
ASSOCIATED BUS COMPANY PLC	0.30	0.27	-0.03	↓ -10.00
CHAMS HOLDING COMPANY PLC	0.30	0.27	-0.03	↓ -10.00
TOTALENERGIES MARKETING NIGERIA PLC	234.50	211.10	-23.40	↓ -9.98
BERGER PAINTS PLC	6.60	5.95	-0.65	↓ -9.85
LEARN AFRICA PLC	2.06	1.86	-0.20	↓ -9.71

NEW LISTING

BOND:

Presco Plc: MEMORANDUM LISTING of Presco Plc's N34,500,000,000 7 Year 12.85% Senior Unsecured Fixed Rate Series I Bonds Due 2029 under ₦50,000,000,000.00 Bond Issuance Programme

Trading License Holders are hereby notified of the Memorandum Listing of Presco Plc's N34,500,000,000 7 Year 12.85% Senior Unsecured Fixed Rate Series I Bonds Due 2029 under ₦50,000,000,000.00 Bond Issuance Programme which was listed on the Nigerian Exchange Limited today, Wednesday, 21 September 2022.

Below are details of the Bonds:

Particulars	Bonds Details
Issuer	Presco Plc
Description of the Bond	N34,500,000,000 12.85% Senior Unsecured Fixed Rate Series 1 Bond Due 2029
Programme Size	N50,000,000,000
Series Number	1
Aggregate Nominal Value	N34,500,000,000
Quantity to Be Listed	34,500,000
Issue Price	100% of par (N1,000)
Symbol Name	12.85% PRE APR 2029
ISIN	NGPRECB29S12
Symbol Codes	PRECB29S1
Tenor	7 years
Issue Date	05 April 2022
Maturity Date	05 April 2029
Coupon Payment Date(s)	05 April and 05 October
Coupon Commencement Date	05 October 2022
Coupon Rate	12.85% p.a.
Coupon Basis	Fixed Rate
Method of Distribution	Book Building to Qualified Institutional Investors and High Net Worth Individuals.
Stockbrokers	Stanbic IBTC Stockbrokers Limited; and Mega Equities Limited
Listing Date	21 September 2022

WEEKLY REPORT

This is for your information and necessary update, please.

PRICE ADJUSTMENT

S/ N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Academy Press Plc	19/09/2022	N2.20	N0.10	1 for 4	N1.68
2	Guaranty Trust Holdings Plc	21/09/2022	N19.55	N0.30	NIL	N19.25
3	United Bank for Africa Plc	23/09/2022	N7.40	N0.20	NIL	N7.20

OTHER NEWS:

Chemical and Allied Products Plc: Listing of 26,487,980 units of Chemical and Allied Products Plc's shares arising from Scrip Dividend Election Scheme.

Trading Licence Holders are hereby notified that additional 26,487,980 ordinary shares of 50 kobo each of Chemical and Allied Products Plc (CAP or the Company) were on Tuesday, 20 September 2022, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from CAP's Scrip Dividend Election Scheme. With this listing of the additional 26,487,980 ordinary shares, the total issued, and fully paid-up shares of CAP has now increased from 788,259,520 to 814,747,500 ordinary shares of 50 kobo each.

McNichols Consolidated Plc: Proposed Rights Issue.

Trading License Holders are hereby notified that McNichols Consolidated Plc (McNichols or the Company) has through its Stockbrokers, Future view Securities Limited, submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of Five Hundred and Thirty-One Million, Two Hundred and Forty-Two Thousand, Six Hundred and Nine (531,242,609) ordinary shares of 50 kobo each at 50 kobo per share, on the basis of seventeen (17) new ordinary shares for every twenty-three (23) ordinary shares held as at the close of business on 16 September 2022.

The Qualification Date for the Rights Issue was Friday, 16 September 2022.

This is for your information and records update, please.

Please visit <http://www.ngxgroup.com/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures